Southwestern Medical Foundation

Your gift to Southwestern Medical Foundation (the "Foundation," "us" or "we") is very much appreciated. It is fully deductible as a charitable contribution to the extent permitted by the applicable tax laws. Southwestern Medical Foundation's mission is to further the study of the causes, the prevention, and the cure of diseases of the mind and body, the development and training of laboratory workers, physicians, and nurses in the treatment of diseased persons, and the study of individual and community hygiene, and to promote public health, and medical research.

Financial and other information about our charity's purpose, programs and activities can be obtained by contacting Kay Schlankey, Senior Vice President and CFO, at 3889 Maple Avenue, STE 100, Dallas, TX 75219, 214-351-6143. If you are a resident of any of the following states, please review the relevant disclosure statement.

COLORADO: Colorado residents may obtain copies of registration and financial documents from the office of the Secretary of State, 303-894-2200 ext. 6487, www.sos.state.co.us/ re: Reg. No 20163040169.

FLORIDA: SC No. CH50138. A COPY OF THE OFFICIAL REGISTRATION AND FINANCIAL INFORMATION MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING TOLL-FREE, WITHIN THE STATE, 1-800-HELP-FLA OR VIA THE INTERNET AT **WWW.800HELPFLA.COM**. REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION BY THE STATE.

GEORGIA: A full and fair description of charitable programs and activities, and a financial statement consistent with the financial statement required to be filed with the Secretary of State pursuant to Code Section 43-17-5, will be sent upon request.

ILLINOIS: Contracts and reports regarding Southwestern Medical Foundation are on file with the Illinois Attorney General.

MARYLAND: For the cost of postage and copying, documents and information filed under the Maryland charitable organizations laws can be obtained from the Secretary of State, Charitable Division, State House, Annapolis, MD 21401, 800-825-4510. A copy of the organization's current financial statement is available on request.

MICHIGAN: MICS No. 56448.

MISSISSIPPI: The official registration and financial information of Southwestern Medical Foundation may be obtained from the Mississippi Secretary of State's office by calling 1-888-236-6167. Registration by the Secretary of State does not imply endorsement by the Secretary of State.

NEW JERSEY: INFORMATION FILED WITH THE ATTORNEY GENERAL CONCERNING THIS CHARITABLE SOLICITATION AND THE PERCENTAGE OF CONTRIBUTIONS RECEIVED BY THE CHARITY DURING THE LAST REPORTING PERIOD THAT WERE DEDICATED TO THE CHARITABLE PURPOSE MAY BE OBTAINED FROM THE ATTORNEY GENERAL OF THE STATE OF NEW JERSEY BY CALLING (973) 504-6215 AND IS AVAILABLE ON THE INTERNET AT http://www.njconsumeraffairs.gov/charity/chardir.htm. REGISTRATION WITH THE ATTORNEY GENERAL DOES NOT IMPLY ENDORSEMENT.

NEW YORK: Upon request, a copy of the latest annual report can be obtained from the organization or from the Office of the Attorney General, by writing the Charities Bureau, 120 Broadway, New York, NY 10271.

NORTH CAROLINA: Financial information about this organization and a copy of its license are available from the State Solicitation Licensing Branch at 1-888-830-4989 (within North Carolina) or (919) 807-2214 (outside of North Carolina). The license is not an endorsement by the State.

OREGON: Registration in no way constitutes or implies any endorsement, sanction or approval of the solicitation, its purposes, the manner in which it is conducted or the person or organization conducting it, by the Attorney General or any other governmental agency or officer.

PENNSYLVANIA: The official registration and financial information of Southwestern Medical Foundation may be obtained from the Pennsylvania Department of State by calling toll-free, within Pennsylvania, 1-800-732-0999. Registration does not imply endorsement.

Tennessee: Registration No. CO-27901.

VIRGINIA: A financial statement is available from the State Office of Consumer Affairs in the Department of Agriculture and Consumer Services P.O. Box 1163, Richmond, VA 23218.

WASHINGTON: The notice of solicitation required by the State Office of Consumer Affairs is on file with the Washington Secretary of State, and information relating to financial affairs of Southwestern Medical Foundation is available from the Secretary of State, and the toll-free number for Washington residents: 800-332-4483.

WEST VIRGINIA: Upon request, the estimated percentage of the money collected which will be applied to the cost of solicitation and administration or how much of the money collected will be applied directly for the charitable purpose will be provided. West Virginia residents may obtain a summary of the registration and financial documents from the Secretary of State, State Capitol, Charleston, West Virginia 25305. Registration does not imply endorsement.

WISCONSIN: A financial statement of Southwestern Medical Foundation disclosing assets, liabilities, fund balances, revenue and expenses for the preceding fiscal year is available upon request.

CONTRIBUTIONS ARE DEDUCTIBLE FOR FEDERAL INCOME TAX PURPOSES IN ACCORDANCE WITH APPLICABLE LAW. REGISTRATION IN A STATE DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION OF SOUTHWESTERN MEDICAL FOUNDATION BY THE STATE.