

SOUTHWESTERN MEDICAL FOUNDATION

Your gift to Southwestern Medical Foundation (the "Foundation," "us" or "we") is very much appreciated. It is fully deductible as a charitable contribution to the extent permitted by the applicable tax laws. Financial and other information about this solicitation and our purposes, programs and activities (including the percentage of contributions received that were dedicated to our charitable purpose) can be obtained upon request by contacting us at 3889 Maple Avenue, Suite 100, Dallas, TX 75219, our principal place of business, (214) 351-6143, or www.swmedical.org or for residents of the following states, as stated below:

Colorado: Our registration number is: 20163040169. Colorado residents may obtain copies of registration and financial documents from the Colorado Secretary of State at www.sos.state.co.us or 303-894-2200 ext. 6487.

Florida: A COPY OF THE OFFICIAL REGISTRATION AND FINANCIAL INFORMATION MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING TOLL-FREE (800-435-7352) WITHIN THE STATE OR VISITING <http://www.800helpfla.com>. REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION BY THE STATE. Our Florida registration number is: CH-50138.

Georgia: The following information will be sent upon request: a full and fair description of the charitable program for which the solicitation campaign is being carried out and a financial statement or summary which shall be consistent with the financial statement required to be filed with the Secretary of State pursuant to Georgia Code Section 43-17-5.

Maryland: For the cost of copies and postage, documents and information submitted by the Foundation are available from the Office of the Secretary of State, State House, Annapolis, MD 21401, (410) 974-5534.

Michigan: MICS No. CS-56448.

Mississippi: The official registration and financial information of Southwestern Medical Foundation, Inc. may be obtained from the Mississippi Secretary of State's office by calling 1-888-236-6167. Registration by the Secretary of State does not imply endorsement by the Secretary of State.

New Jersey: INFORMATION FILED WITH THE ATTORNEY GENERAL CONCERNING THIS CHARITABLE SOLICITATION AND THE PERCENTAGE OF CONTRIBUTIONS RECEIVED BY THE CHARITY DURING THE LAST REPORTING PERIOD THAT WERE DEDICATED TO THE CHARITABLE PURPOSE MAY BE OBTAINED FROM THE ATTORNEY GENERAL OF THE STATE OF NEW JERSEY BY CALLING (973) 504-6215 AND IS AVAILABLE ON THE INTERNET AT www.njconsumeraffairs.gov/ocp/charities.htm. REGISTRATION WITH THE ATTORNEY GENERAL DOES NOT IMPLY ENDORSEMENT.

New York: A copy of the latest annual report can be obtained from the Office of the Attorney General's Charities Bureau, Attn: FOIL Officer, 120 Broadway, New York, NY 10271.

North Carolina: Financial information about this organization and a copy of its license are available from the State Solicitation Licensing Branch at 1-888-830-4989 (within North Carolina) or (919) 807-2214 (outside of North Carolina). The license is not an endorsement by the State.

Pennsylvania: The official registration and financial information of Southwestern Medical Foundation, Inc. may be obtained from the Pennsylvania Department of State by calling toll-free, within Pennsylvania, 1-800-732-0999. Registration does not imply endorsement.

Tennessee: Registration No. CO-27901.

Virginia: A financial statement is available from the State Office of Consumer Affairs, Department of Agricultural and Consumer Services, P.O. Box 1163, Richmond, VA 23218.

Washington: The Notice of Solicitation required by the Charitable Solicitation Act is on file with, and additional financial disclosure information can be obtained from, the Charities Division, Office of the Secretary of State, State of Washington, Olympia, WA 98504-0234, 1-800-332-GIVE, www.sos.wa.gov/charities. Registration No. 39859.

West Virginia: West Virginia residents may obtain a summary of the registration and financial documents from the Secretary of State, State Capitol, Charleston, WV 25305. Registration does not imply endorsement.

REGISTRATION WITH A STATE AGENCY DOES NOT CONSTITUTE OR IMPLY ENDORSEMENT, APPROVAL OR RECOMMENDATION BY THAT STATE.